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BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock Code: 2588

EXCHANGE RATE FOR PAYMENT OF INTERIM DIVIDEND

Reference is made to the interim results announcement of BOC Aviation Limited (the “**Company**”) dated 29 August 2016 (the “**Announcement**”) in relation to, among others, declaration of interim dividend of US\$0.061 per Share (the “**Interim Dividend**”). Unless otherwise specified, defined terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Interim Dividend will be paid in Hong Kong dollars based on the prevailing US dollar/Hong Kong dollar market conversion rate one week before the payment date on 14 October 2016. Based on the exchange rate of U.S. Dollar 1: Hong Kong Dollar 7.7563, being the rate at which the Company purchased Hong Kong dollars on 6 October 2016 for the purpose of making the interim dividend payment, the Company is pleased to announce that the final amount of the interim dividend payable per Share for the six months ended 30 June 2016 is HK\$0.4731.

By Order of the Board
BOC Aviation Limited
Chan, Victor Sun Ho
Company Secretary

Hong Kong, 7 October 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chen Siqing as Chairman and Non-executive Director, Mr. Robert James Martin and Mr. Wang Genshan as Executive Directors, Mr. Li Mang, Mr. Liu Chenggang and Ms. Zhu Lin as Non-executive Directors and Mr. Fu Shula, Mr. Antony Nigel Tyler and Mr. Dai Deming as Independent Non-executive Directors.

** For identification purpose only*