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BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock Code: 2588

ELECTIONS AS TO MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

The Company announces that, pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Constitution of the Company, arrangements have been made to ascertain the choice of the Shareholders as to the means of receipt and language of the Company's future Corporate Communications.

INTRODUCTION

With a view to increasing efficiency, saving costs and protecting the environment, the arrangements described below have been made by the Company pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Constitution of the Company to ascertain Shareholders' choice as to the means of receipt (in electronic form on the website of the Company at www.bocaviation.com, where they will continue to be published in both English and Chinese, or in printed form) and, if Shareholders elect to receive Corporate Communications in printed form, the language (in English only, in Chinese only or in both English and Chinese) of future Corporate Communications.

The Company recommends that the Shareholders elect to receive the Website Version of the future Corporate Communications. If the Company does not receive response from the Shareholders by 19 September 2016, the Shareholders are deemed to have agreed to receive the Website Version of the Corporate Communications instead of printed copies.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules and the Constitution of the Company, the following arrangements have been made by the Company:

1. The Company will send a letter to its Shareholders on 22 August 2016 (the “**First Letter**”) together with a reply form with a mailing label attached for posting within Hong Kong (the “**Reply Form**”), in both English and Chinese, to enable them to elect any one of the following options:
 - (i) to read all future Corporate Communications published on the Company’s website at www.bocaviation.com (the “**Website Version**”) instead of receiving printed copies, and to receive a written notification either by post or by email for the publication of the relevant Corporate Communication on the website of the Company; or
 - (ii) to receive the printed English version of all future Corporate Communications only; or
 - (iii) to receive the printed Chinese version of all future Corporate Communications only; or
 - (iv) to receive both printed English and Chinese versions of all future Corporate Communications.

The First Letter explains that, if the Company does not receive from a Shareholder a duly completed and signed Reply Form (or a response indicating the objection from the Shareholder) by 19 September 2016, the Shareholder will be deemed, until the Shareholder informs the Company c/o the Hong Kong Share Registrar otherwise by reasonable notice in writing or by email to bocaviation.ecom@computershare.com.hk, to have agreed to receive the Website Version instead of receiving printed copies of all future Corporate Communications, and a written notification of the publication of the Corporation Communication on the Company’s website will be sent to such Shareholder in the future.

2. If a Shareholder has elected in a Reply Form to receive Corporate Communications in printed form, the Company will send Corporate Communications to the Shareholder in the language or languages selected by the Shareholder unless and until the Shareholder notifies the Company c/o the Hong Kong Share Registrar by reasonable prior notice in writing or by email to bocaviation.ecom@computershare.com.hk that the Shareholder wishes to receive Corporate Communications in the other or both language(s) or the Website Version of future Corporate Communications.

3. If a Shareholder has elected in a Reply Form to receive the Website Version of Corporate Communications, the Company will notify the Shareholder by e-mail (at the e-mail address provided in the Reply Form) when each Corporate Communication is published on the Company's website. If a Shareholder does not provide an e-mail address or is deemed (because the Shareholder has not sent a Reply Form) to have agreed to receive the Website Version of Corporate Communications, the Company will notify the Shareholder by post when each Corporate Communication is published on the Company's website. This notification will be sent to the address of the Shareholder which appears on the Company's register of members maintained by the Hong Kong Share Registrar.
4. When each Corporate Communication is sent by the Company in printed form to a Shareholder in accordance with the arrangements described in paragraph 2 above, a letter (the "**Second Letter**") and a change request form (the "**Change Request Form**") with a mailing label attached for posting within Hong Kong will be attached to or printed in the relevant Corporate Communication. The Second Letter and Change Request Form will be in English and Chinese. By completing and returning the Change Request Form to the Company c/o the Hong Kong Share Registrar or by email to bocaviation.ecom@computershare.com.hk, the Shareholder may elect (i) to receive the Website Version of future Corporate Communications or (ii) to change the language in which the Shareholder receives Corporate Communications in printed form.
5. Shareholders may also at any time by reasonable notice in writing to the Company (c/o the Hong Kong Share Registrar or by email to bocaviation.ecom@computershare.com.hk) elect (i) to receive future Corporate Communications in printed form instead of the Website Version (or the Website Version instead of in printed form) or (ii) to change the language in which they receive Corporate Communications in printed form. If any Shareholder who has elected (or is deemed to have agreed) to receive the Website Version of Corporate Communications for any reason has difficulty in obtaining access to the Website Version of Corporate Communications, the Company will upon request by the Shareholder send Corporate Communications to the Shareholder in printed form free of charge.
6. All Corporate Communications will continue to be available on the Company's website at www.bocaviation.com in both English and Chinese and in accessible format. Electronic copies of all Corporate Communications in both English and Chinese will also be filed with the Stock Exchange on the same day as that on which they are made available to Shareholders (or on such other day as may be required by the Stock Exchange or in order to comply with the Listing Rules) and will be available on the website of the Stock Exchange at www.hkexnews.hk.

7. The Company is providing a hotline service (Tel: (852) 2862 8688) available during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays) to enable Shareholders to make enquiries about the arrangements described above.
8. The First Letter and the Second Letter will indicate that Corporate Communications in both English and Chinese will be available from the Company and the Hong Kong Share Registrar upon request and on the respective websites of the Company and the Stock Exchange, and that the hotline service is being provided as described above.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board”	The board of directors of the Company.
“Company”	BOC Aviation Limited, a company incorporated under the laws of Singapore with limited liability and listed on the Stock Exchange which, together with its subsidiaries, is engaged in aircraft leasing, aircraft purchase and sale and related business.
“Constitution”	the constitution of the Company (as amended from time to time), which was adopted on 12 May 2016 and which became effective on 1 June 2016.
“Corporate Communications”	All documents issued by the Company to holders of its securities for their information or action and including but are not limited to the Company’s (a) directors’ reports, its annual accounts together with a copy of the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.
“Hong Kong”	The Hong Kong Special Administrative Region of the People’s Republic of China.
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
“Shareholder”	A holder of shares in the issued share capital of the Company.
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By Order of the Board
BOC Aviation Limited
Jonathan Mahony
Company Secretary

Hong Kong, 22 August 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chen Siqing as Chairman and Non-executive Director, Mr. Robert James Martin and Mr. Wang Genshan as Executive Directors, Mr. Li Mang, Mr. Zhuo Chengwen and Ms. Zhu Lin as Non-executive Directors and Mr. Fu Shula, Mr. Antony Nigel Tyler and Mr. Dai Deming as Independent Non-executive Directors.

** For identification purpose only*